

MBR - Loan Portfolio by School Type

School Type	Current Principal Balance (\$)	Pie Chart
4 Year schools	117,222,399.00	<p>Detailed description: A pie chart illustrating the distribution of loan balances by school type. The largest portion is Consolidation at 49.37%, followed by 4 Year schools at 33.76%, 2 Year schools at 9.88%, and Vocational / Proprietary at 6.98%.</p>
2 Year schools	34,318,424.00	
Vocational / Proprietary	24,247,428.00	
Consolidation	171,427,221.00	
	347,215,472.00	

MBR - Loan Portfolio by Loan Type

Loan Type	Current Principal Balance (\$)	Pie Chart
Stafford Subsidized	98,391,306.00	<p>Detailed description: A pie chart showing the distribution of loan balances by loan type. The largest category is CONS at 49.37%, followed by STAF-SUB at 28.34% and STAF-UNSUB at 19.65%. Other categories include SLS (0.17%), GRAD PLUS (2.47%), and PLUS (0.01%).</p>
Stafford Unsubsidized	68,213,139.00	
Plus	8,575,352.00	
Grad Plus	17,389.00	
SLS	591,065.00	
Consolidation	171,427,221.00	
	347,215,472.00	

MBR - Loan Portfolio by Guarantor

Guarantor	Current Principal Balance (\$)	Pie Chart
Oklahoma Guaranteed Student Loan Program	296,752,222.00	<p>Detailed description: A pie chart showing the distribution of loan balances by guarantor. The dominant category is OGSLP at 85.47%. Other guarantors include SLGFA (9.15%), TGSLC (4.53%), USAF (0.06%), CANC (0.00%), LSFAC (0.71%), and NSLP (0.08%).</p>
Student Loan Guarantee Foundation of Arkansas	31,771,924.00	
Texas Guaranteed Student Loan Corporation	15,745,187.00	
United Student Aid Funds, Inc.	203,482.00	
Louisiana Student Financial Assistance Commission	2,477,270.00	
National Student Loan Program	263,131.00	
College Access Network, Colorado	2,256.00	
	347,215,472.00	

MBR Summary**3/31/09**

STATUS	TOTAL ALL BOND ID'S	%'S	% to REPAY
School	17,968,499.00	5.18	
Grace	5,063,714.00	1.46	
Deferment	72,852,091.00	20.98	
Forbearance	36,305,325.00	10.46	
Current Repay			
0-30	158,955,368.00	45.78	
Delinquent			
31-60	9,414,126.00	2.71	3.83
61-90	8,159,406.00	2.35	3.32
91-120	7,420,464.00	2.14	3.02
121-150	5,194,954.00	1.50	2.11
151-180	4,826,885.00	1.39	1.96
181-210	3,977,566.00	1.15	1.62
211-240	3,123,714.00	0.90	1.27
241-270	4,190,250.00	1.21	1.71
over 270	4,140,600.00	1.19	1.69
Total Delinquent	50,447,964.00		20.53
Claim	5,622,511.00	1.62	
Total Insured	347,215,472.00	100.00	
Grand Total inc uninsured	347,421,828.00		
Uninsured	206,356.00		

OSLA 1995 MASTER BOND RESOLUTION
Principal Redemptions and Obligations Outstanding
March 31, 2009

Senior Obligations

<u>Series</u>	<u>Tax Status</u>	<u>Issue Date</u>	<u>Final Maturity Date</u>	<u>Interest Rate Mode</u>	<u>Principal Amount Issued</u>	<u>Less: Principal Matured</u>	<u>Less: Principal Redemptions</u>	<u>Principal Amount Outstanding</u>
2007A-1	Tax-Exempt	04-03-2007	03-01-2037	35-Day Auction	\$ 109,725,000	0	\$109,725,000 ¹	0
2004A-3	Taxable	11-10-2004	09-01-2034	3-Mo LIBOR Index	100,000,000	0	0	100,000,000
2004A-2	Tax-Exempt	10-14-2004	06-01-2034	35-Day Auction	40,625,000	0	0	40,625,000
2004A-1	Tax-Exempt	01-30-2004	12-01-2033	35-Day Auction	40,625,000	0	0	40,625,000
2001A-2	Taxable	12-20-2001	12-01-2031	28-Day Auction	50,000,000	0	0	50,000,000
2001A-3	Taxable	12-20-2001	12-01-2031	28-Day Auction	25,000,000	0	0	25,000,000
2001A-4	Taxable	12-20-2001	12-01-2011	Quarterly CP Index	50,000,000	0	0	50,000,000
2001A-1	Tax-Exempt	06-01-2001	06-01-2031	5.625%	15,625,000	0	0	15,625,000
1995A-1	Tax-Exempt	11-09-1995	09-01-2025	35-Day Auction	21,600,000	0	0	21,600,000
1995A-2	Tax-Exempt	11-09-1995	09-01-2025	1 Year Auction	<u>7,000,000</u>	0	7,000,000	<u>0</u>
Total Senior					<u>\$ 460,200,000</u>			<u>\$ 343,475,000</u>

Subordinate Obligations

2001B-1	Tax-Exempt	06-07-2001	06-01-2031	35-Day Auction	\$ 25,000,000	0	0	\$ 25,000,000
1996B-1	Tax-Exempt	08-27-1996	08-01-2004	4.90%	5,975,000	\$5,975,000	0	0
1996B-2	Tax-Exempt	08-27-1996	08-01-2008	5.10%	6,230,000	\$6,230,000	0	0
1995B-1	Tax-Exempt	11-09-1995	09-01-2008	5.80%	2,000,000	\$2,000,000	0	0
1995B-2	Tax-Exempt	11-09-1995	09-01-2025	6.35%	<u>3,980,000</u>	0	0	<u>3,980,000</u>
Total Subordinate					<u>\$ 43,185,000</u>			<u>\$ 28,980,000</u>
Total All Obligations					<u>\$ 503,385,000</u>			<u>\$372,455,000</u>

¹ Redeemed into new issue 2008IIA1 on October 29, 2008